



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 27-Sep-2025

Market Movement from 22nd Sep 2025 to 27th Sep 2025.

- It was a very choppy week for NY futures, with December trading stuck in a narrow 100-point range between 66 and 67 cents. On-call purchases remain high, indicating a potential bearish move, yet the market held firm at strong support near 66 cents. By the end of the week, NY December closed almost unchanged, posting only an 11-point gain W/W.
- Export sales were poor, but shipments showed some improvement.

U. S. Export Sales	Running Bales (494 lbs)	Statical Bales (480 lbs)	Target	Remaining RB	Remaining SB	Require SB average per week	Require RB average per week
Commitments	41,73,441	42,95,166	1,20,00,000	74,86,478	77,04,834	1,71,219	1,66,366
Shipments	9,69,279	9,97,550	1,20,00,000	1,06,90,640	1,10,02,450	2,44,499	2,37,570

- U.S. Export Sales report for the week ending September 18, 2025, showed net upland sales of 86,100 bales and upland shipments of 1,37,200 bales. Net Pima sales were reported at 8,500 bales with shipments of 5,200 bales, bringing the total sales for the 2025-26 season to 94,600 bales. For the 2026-27 season, there were no new sales or shipments reported.



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- This week Gujcot Spot Rate showed a steady declining trend, starting at 55,550 on Monday, slipping to 55,450 on Tuesday, further easing to 55,400 on Wednesday, and continuing its fall to 55,200 on Thursday, before reaching 55,000 on Friday, while the rate for Saturday remained 54,850.
- In India, daily arrivals have crossed 30,000 bales. However, CCI has not yet started procurement, leading to kapas being sold below the MSP. Moreover, the quality is also not matching CCI's standard norms.
- The Indian physical market remained in the range of ₹53,500 to ₹54,000 per candy for good-quality cotton with slightly higher moisture. Old crop cotton was quoted in the range of ₹54,000 to ₹55,000 per candy.
- All India sowing has reached 109.900 lakh hectares, out of which Gujarat contributed 20.828 lakh hectares.
- Mills are mostly stocked with the old crop from CCI under the bulk discount scheme. As a result, there is limited trading in the remaining CCI stock.



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- With limited buying, the market is showing a downward trend.
- "Huge rainfall in Maharashtra and the southern regions over the weekend has threatened standing crops. Let us pray to Mother Nature to bless our farmers."
- The Indian rupee weakened to 88.72.
- During this week, the Indian basis remained between 12.46 and 14.01.
- This week, the USD-INR exchange rate showed moderate fluctuations, starting at 88.31 on Monday, rising to 88.75 on Tuesday, then slightly easing to 88.69 on Wednesday and 88.67 on Thursday, before inching up again to 88.72 on Friday, reflecting a generally firm trend in the dollar against the rupee.
- **Hope for best**



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Gujarat District wise Cotton Sowing

Gujarat Districtwise Cotton Sowing Till 22-September-2025			
Kutch	778	Saurashtra	14,806
Kutch	778	Surendranagar	3,837
		Rajkot	1,186
North Gujarat	1,690	Jamnagar	869
Banarsakantha	191	Porbandar	41
Patan	436	Junagadh	303
Mehsana	278	Amreli	2,663
Sabarkantha	422	Bhavnagar	2,131
Gandhinagar	174	Morbi	2,081
Aravali	189	Botad	1,531
		Gir Somnath	114
Middle Gujarat	2,056	Devbhumi Dwarka	50
Ahmedabad	397		
Anand	5	South Gujarat	1,498
Kheda	170	Surat	24
Panchmahal	86	Narmada	485
Dahod	7	Bharuch	880
Vadodara	524	Dang	0
Mahisagar	85	Navsari	0
Chota Udaipur	781	Valsad	0
		Tapi	108
TOTAL			20,828
TOTAL (Last Year)			23,667
SUMMARY			
Zone	2025-26	2024-25	Change
Kutch	778	748	30
North Gujarat	1,690	1,931	-241
Middle Gujarat	2,056	2,803	-747
Saurashtra	14,806	16,639	-1,833
South Gujarat	1,498	1,545	-47
TOTAL	20,828	23,667	-2,839
All Figures in '00 Hectares			
Source :- Agriculture, Farmers Welfare and Co-operation Department Government of Gujarat			



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All India Cotton Sowing

All India Cotton Sowing				
As on 27-09-2025				
STATE	(Area in Lakh Hectare)			
	2025-26	2024-25	Change	
Punjab	1.200	1.000	0.200	20.00%
Haryana	4.000	4.760	-0.760	-15.97%
Rajasthan	6.288	5.195	1.093	21.04%
North India	11.488	10.955	0.533	4.87%
Gujarat	20.828	23.666	-2.838	-11.99%
Maharashtra	38.451	40.860	-2.409	-5.90%
Madhya Pradesh	5.700	6.149	-0.449	-7.30%
Central India	64.979	70.675	-5.696	-8.06%
Telangana	18.594	17.709	0.885	5.00%
Andra Pradesh	4.300	3.890	0.410	10.54%
Karnataka	7.499	6.840	0.659	9.63%
South Zone	30.393	28.439	1.954	6.87%
Tamil Nadu	3.040	2.877	0.163	5.67%
Orissa				
Others				
All India	109.900	112.947	-3.047	-2.70%



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Global

US Weekly Export Sales

- Net sales of UPLAND totaling 86,100 RB for 2025-2026 were down 54 percent from the previous week and from the prior 4-week average. Increases primarily for India (27,300 RB), Turkey (22,300 RB, including 3,700 RB switched from Pakistan), Bangladesh (15,400 RB), Vietnam (13,500 RB), and Italy (4,400 RB), were offset by reductions for Pakistan (3,700 RB) and Peru (100 RB).
- UPLAND Exports of 1,37,200 RB were up 14 percent from the previous week and 6 percent from the prior 4-week average. The destinations were primarily to Vietnam (41,700 RB), India (21,000 RB), Bangladesh (20,600 RB), Mexico (8,500 RB), and Turkey (8,500 RB).

US Export Sales	18-Sep-2025
Marketing Year 2025-26	
Upland Gross Sales	87,000
Cancellation	900
Net Upland Sales	86,100
PIMA Gross Sales	8,500
Cancellation	0
Net PIMA Sales	8,500
Total Gross Sales	95,500
Total Cancellation	900
Total Net Sales	94,600
Shipments	
UPLAND	1,37,200
PIMA	5,200
Total Shipment	1,42,400
Marketing Year 2026-27	
Net Upland Sales	0
Net PIMA Sales	0
Total Net Sales	0
All Figures in US Running Bale	

- Net sales of PIMA totaling 8,500 RB for 2025-2026 were up 66 percent from the previous week and up noticeably from the prior 4-week average. Increases were primarily for Colombia (6,400 RB), Pakistan (900 RB), Bangladesh (800 RB), India (400 RB), and Guatemala (100 RB).
- PIMA Exports of 5,200 RB were up noticeably from the previous week, but down 22 percent from the prior 4-week average. The destinations were to India (3,300 RB), Peru (1,300 RB), Bangladesh (300 RB), Vietnam (200 RB), and Indonesia (100 RB).



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Gujarat Spot Rate Weekly Changes						
Variety	Staple Length	Mic.	20-09-2025	27-09-2025	Change	Change (in Per.)
					W/W	W/W
Shankar 6	29mm	3.8	55,650	54,850	800	-1.46%
V-797	13% Trash		39,050	38,700	-350	-0.90%
MCX Spot Rate			55,380	55,020	-360	-0.65%
USD-INR Exchange			88.09	88.72	0.63	0.71%

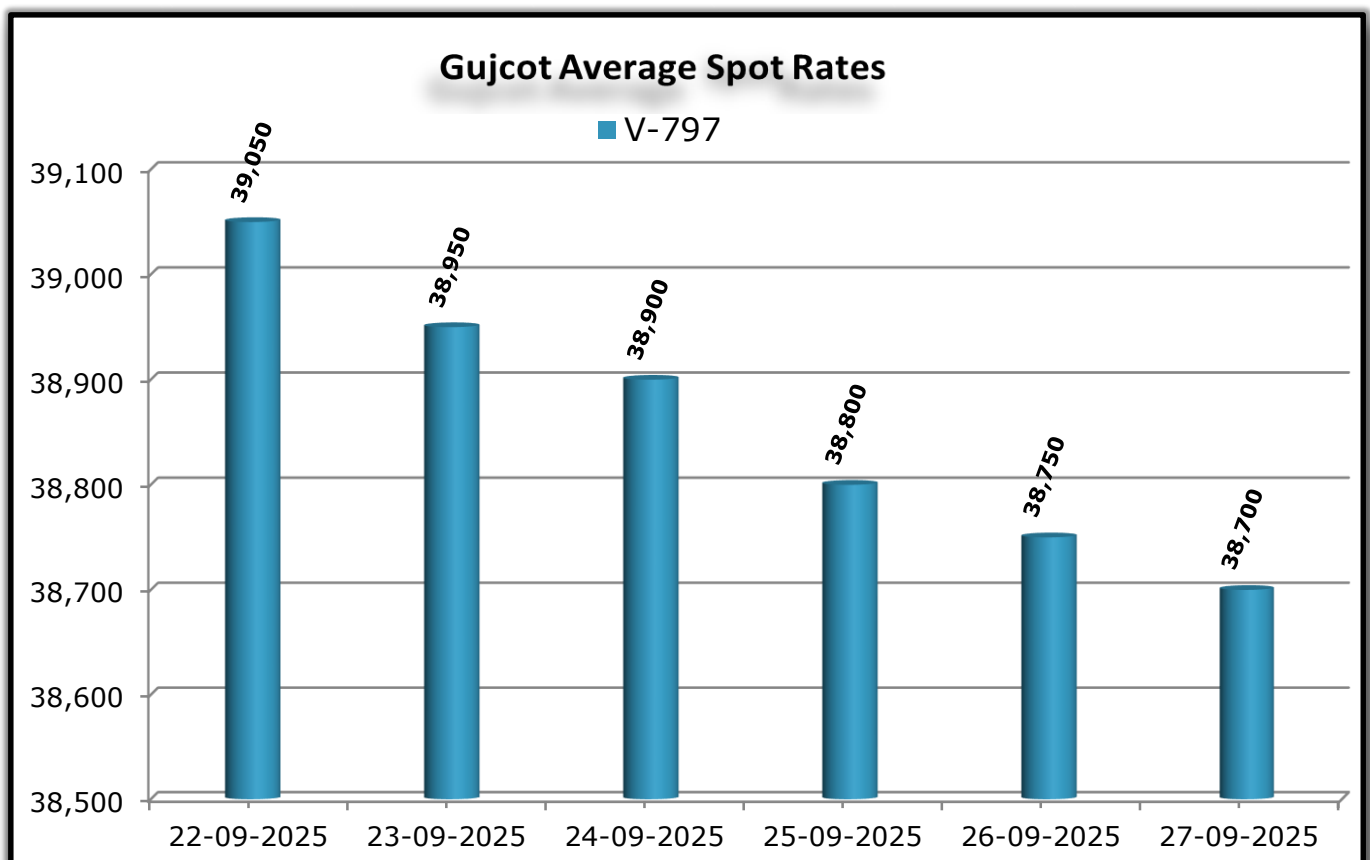
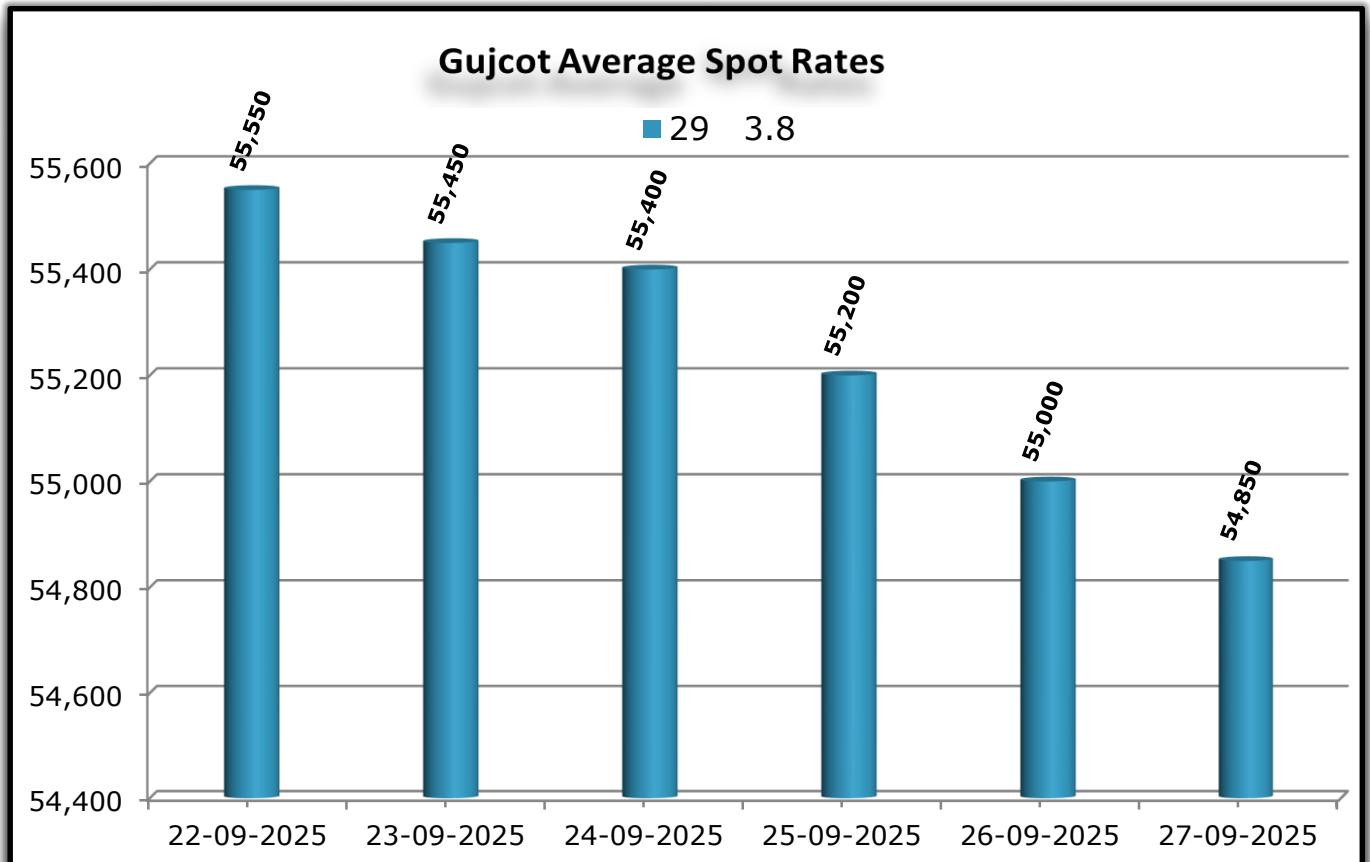
Average Rate of Last week					
Variety	Staple Length	Mic.	Price Range		Average Of 6 Days
			Low	High	
Shankar 6	29	3.8	54,850	55,550	55,242
Shankar 6	28.5	3.7	No Quote	No Quote	No Quote
Shankar 6	28	3.6	No Quote	No Quote	No Quote
Shankar 6	27	3.2	No Quote	No Quote	No Quote
Shankar 6	26	3.0	No Quote	No Quote	No Quote
V-797	13% Trash		38,700	39,050	38,858
MCX Spot Rate			55,020	55,520	55,273
USD Exchange Rate			88.31	88.75	88.64

Rate Of Last Week				
Date	29 3.8	V-797	MCX Spot Rate	USD-INR Exchange
22-09-2025	55,550	39,050	55,520	88.31
23-09-2025	55,450	38,950	55,520	88.75
24-09-2025	55,400	38,900	55,280	88.69
25-09-2025	55,200	38,800	55,280	88.67
26-09-2025	55,000	38,750	55,020	88.72
27-09-2025	54,850	38,700	55,020	88.72



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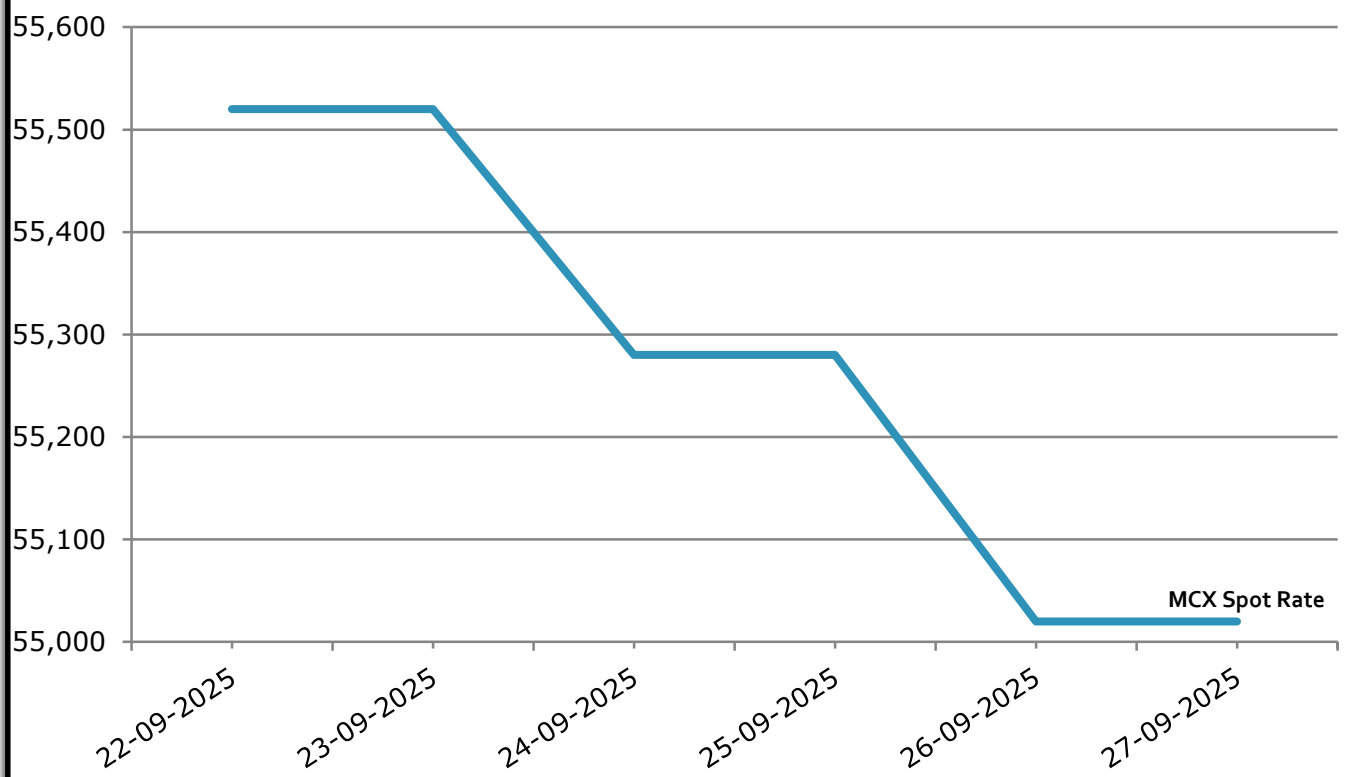




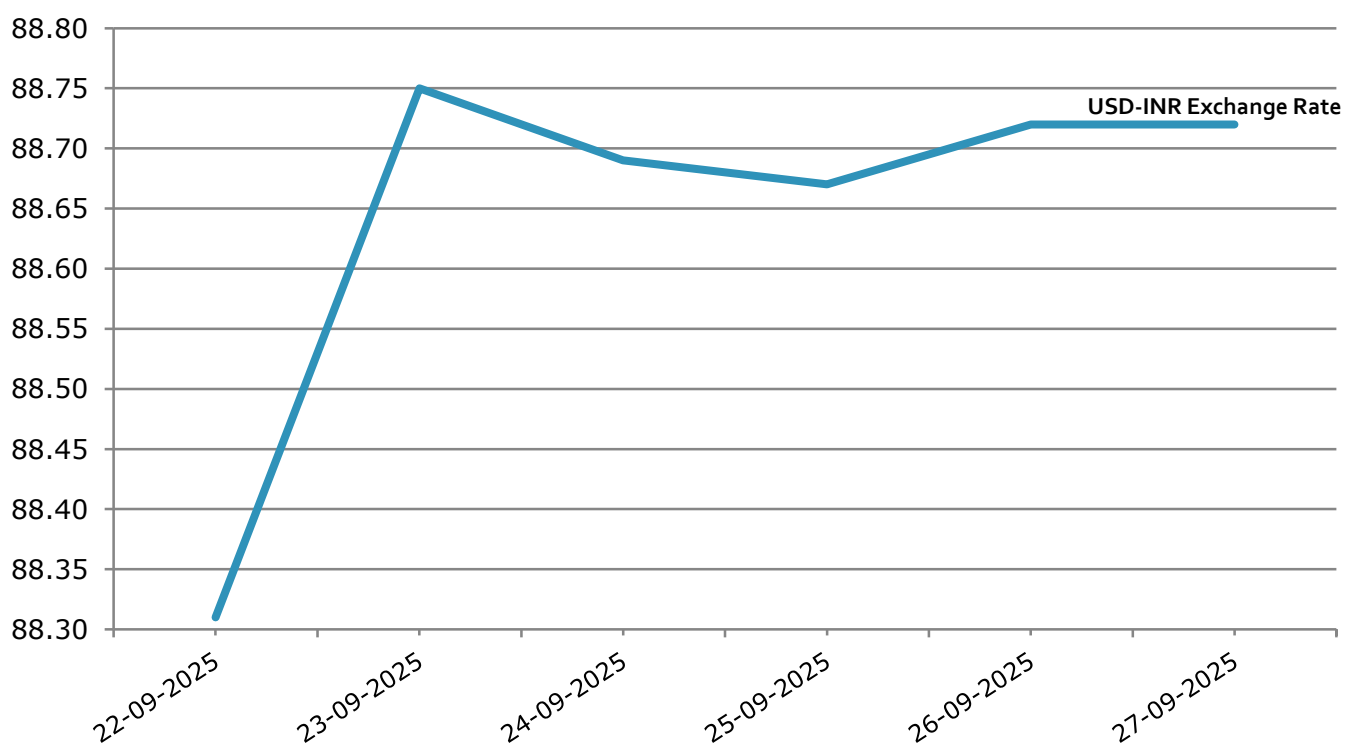
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MCX Spot Rate Closing Of The Days'



USD-INR Exchange Rate Closing Of The Days'



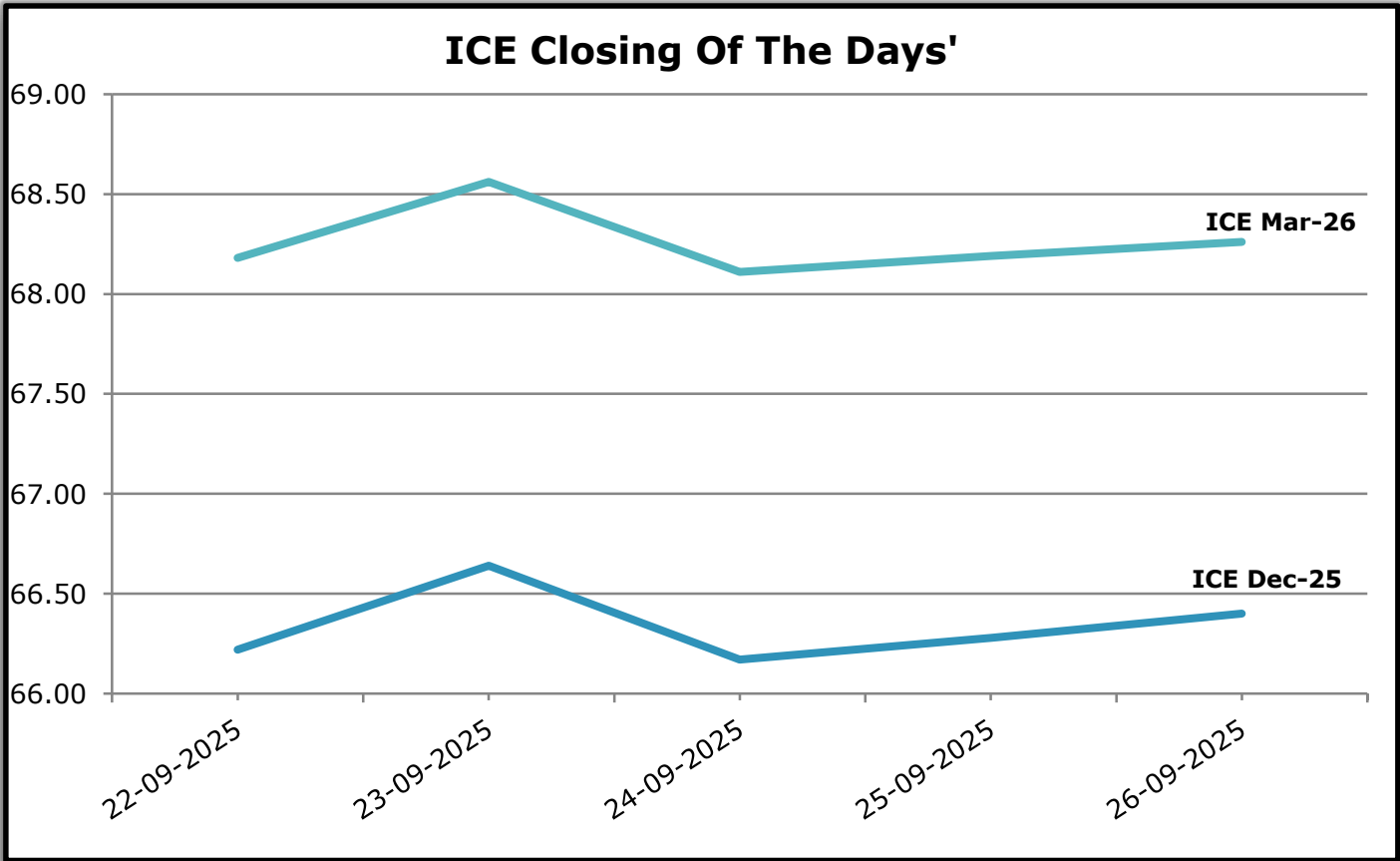
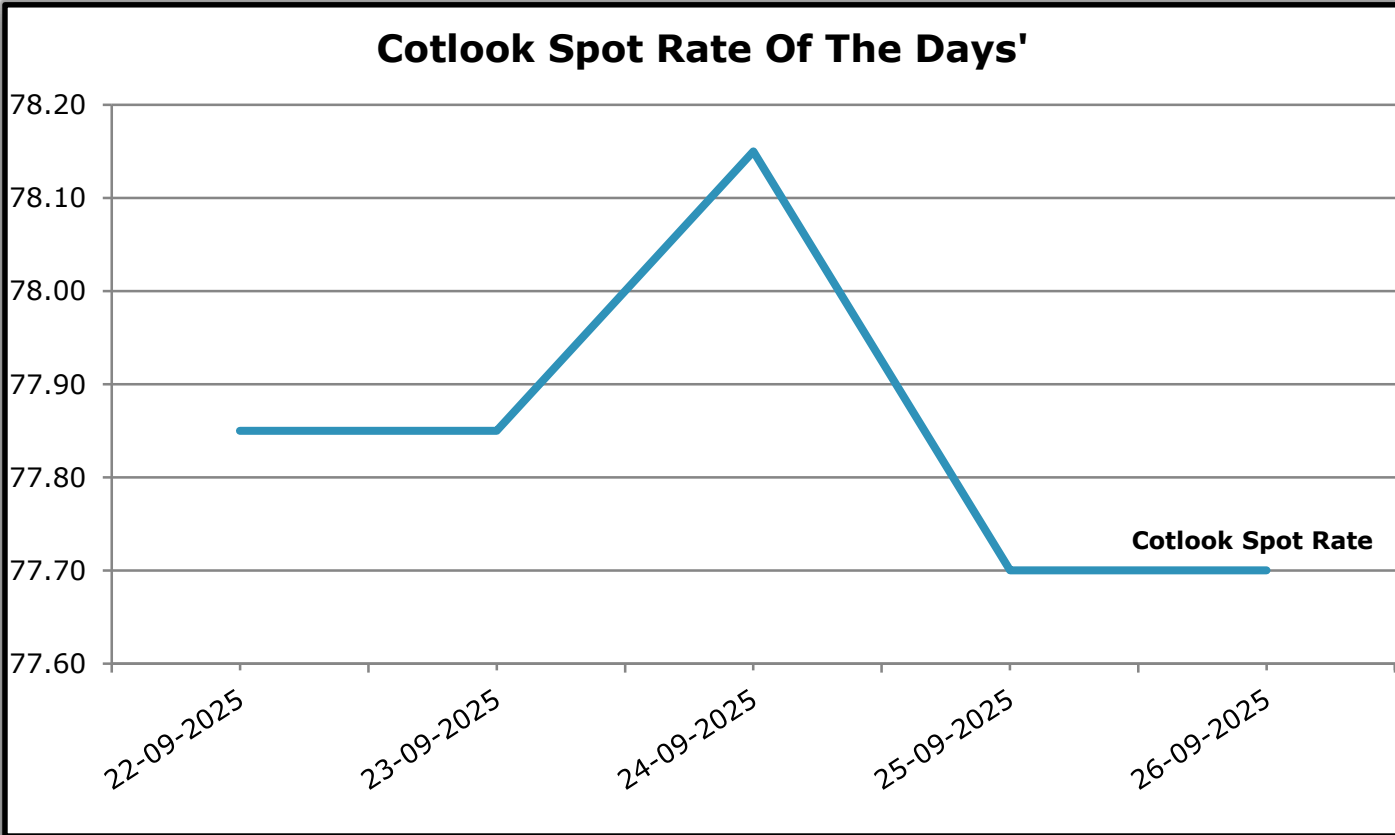


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Foreign Indices			
Date	Cotlook	ICE	
	Spot Rate	Dec-25	Mar-26
22-09-2025	77.85	66.22	68.18
23-09-2025	77.85	66.64	68.56
24-09-2025	78.15	66.17	68.11
25-09-2025	77.70	66.28	68.19
26-09-2025	77.70	66.40	68.26



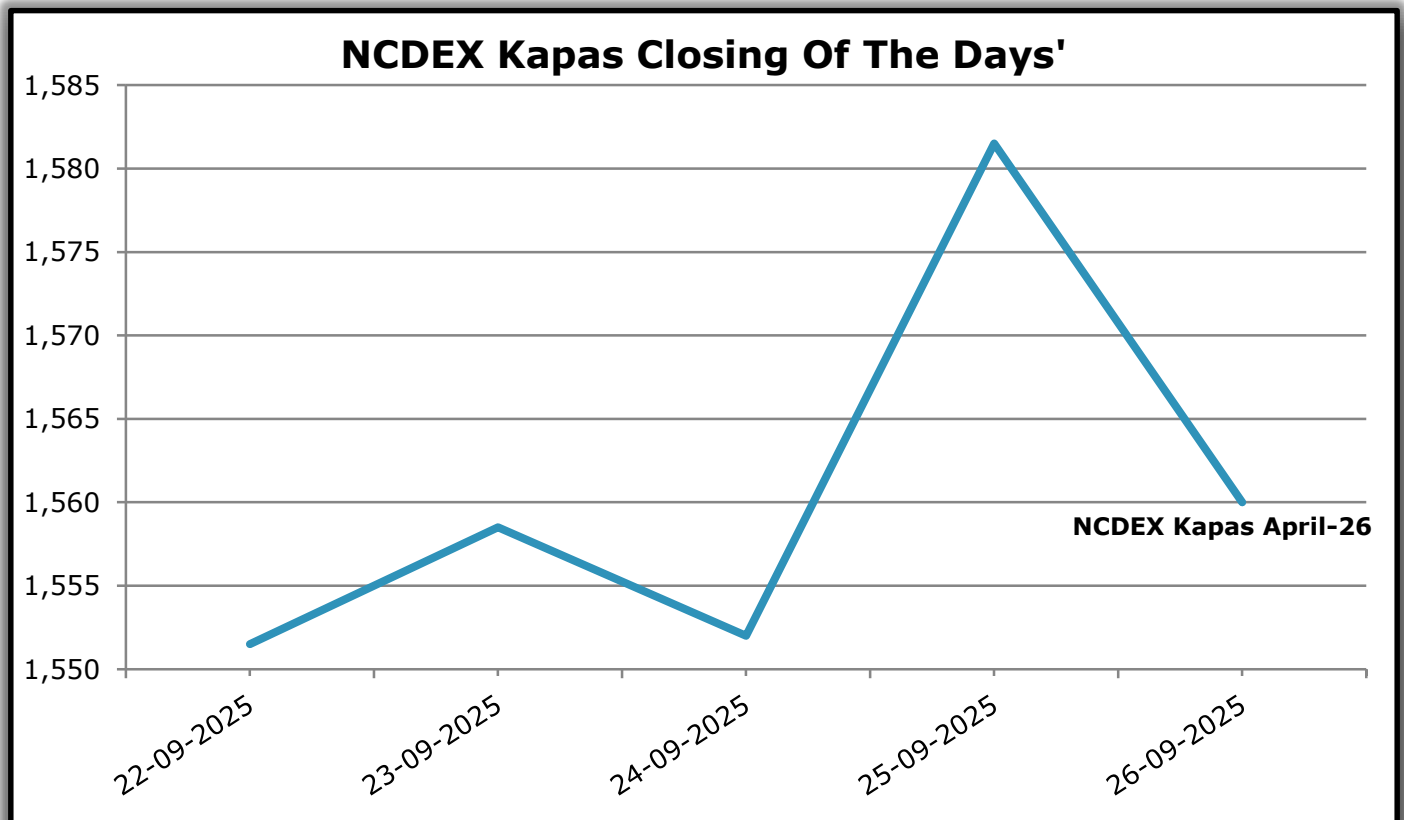


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Indian Indices	
Date	NCDEX Kapas
	April-26
22-09-2025	1,551.50
23-09-2025	1,558.50
24-09-2025	1,552.00
25-09-2025	1,581.50
26-09-2025	1,560.00

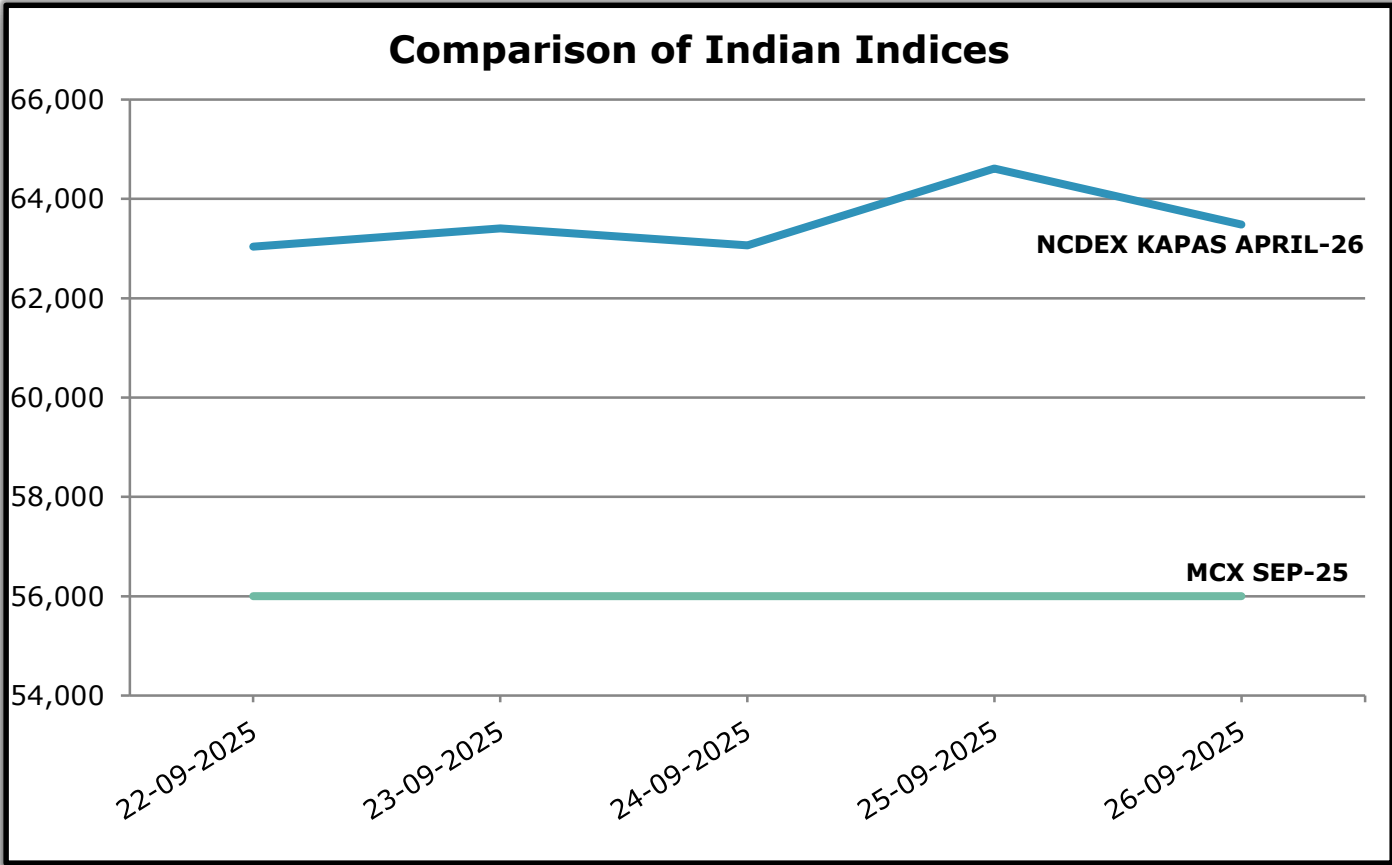




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Indian Indices in Candy Rate		
Date	NCDEX Kapas	MCX
	April-26	Sep-25
22-09-2025	63,041	56,000
23-09-2025	63,407	56,000
24-09-2025	63,067	56,000
25-09-2025	64,609	56,000
26-09-2025	63,485	56,000
Remark :- For NCDEX Kapas we have taken seed rate 600/20 Kg to convert in Candy.		

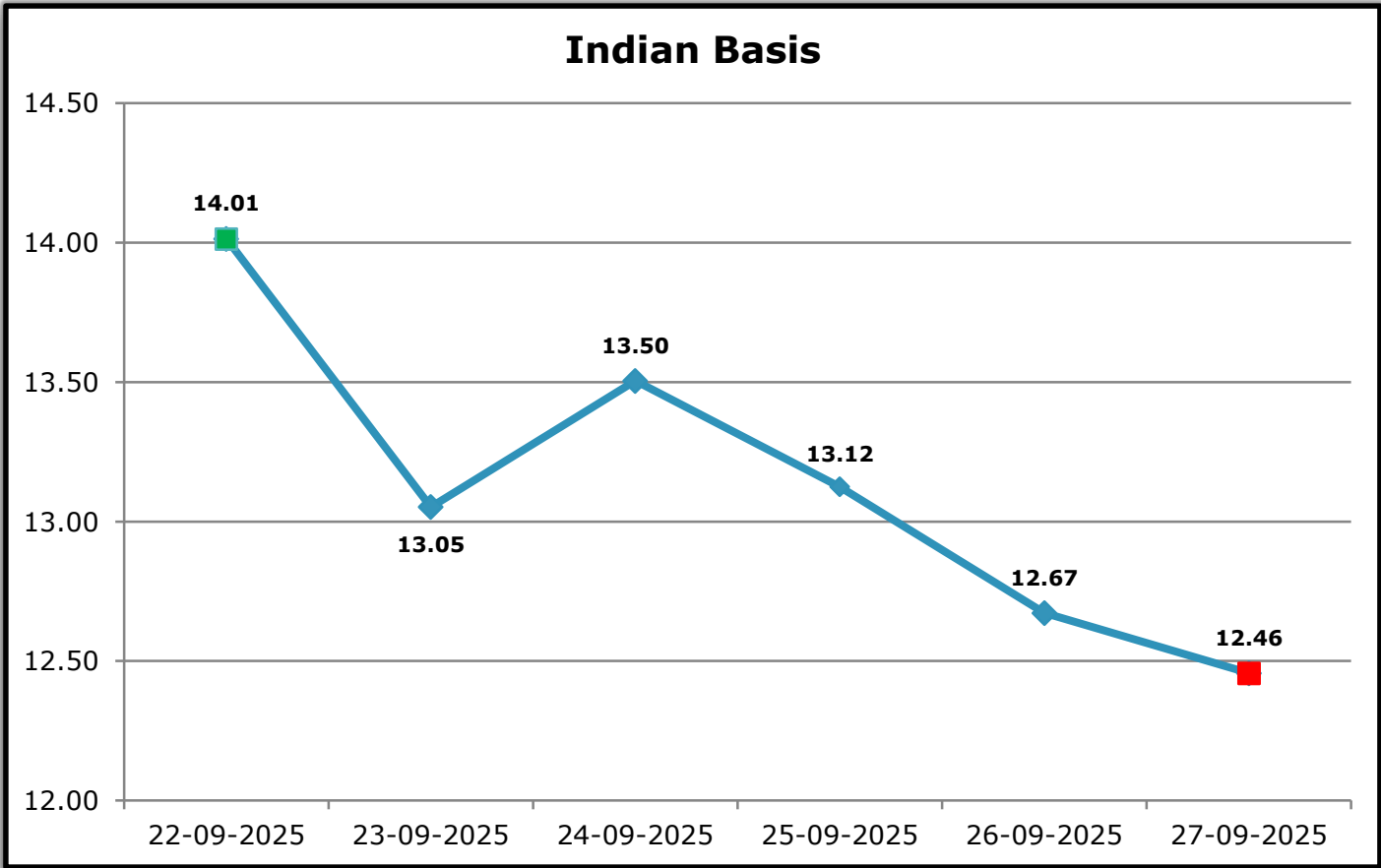




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Indian Basis					
DATE	29 MM	USD-INR	CENTS/LB	ICE Dec	BASIS
22-09-2025	55,550	88.31	80.23	66.22	14.01
23-09-2025	55,450	88.75	79.69	66.64	13.05
24-09-2025	55,400	88.69	79.67	66.17	13.50
25-09-2025	55,200	88.67	79.40	66.28	13.12
26-09-2025	55,000	88.72	79.07	66.40	12.67
27-09-2025	54,850	88.72	78.86	66.40	12.46





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IN THE WEEK AHEAD

- On **Thursday, October 2**, the market will closely watch the release of the **USDA Weekly Export Report** for the week ended September 25 at 8:30 am EST, followed by the **CFTC Cotton On-Call Report** for the week ended September 26 at 3:30 pm EST.
- On **Friday, October 3**, attention will turn to the **CFTC Commitment of Traders Report** for the week ended September 30, scheduled for release at 3:30 pm EST.

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Report prepared by

Kalpesh Patel

Manager

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